BizTalk 360 Installation Guide

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This user guide will aid you through the installation and uninstallation procedures of BizTalk 360.

Download

The installation package can be downloaded from the website <u>http://www.biztalk360.com/Protected/Download.aspx</u>.

A basic user registration is required before downloading the BizTalk 360 MSI package. A 30 days free trial key will be emailed to the registered email address. The trial key is valid for both standard and enterprise edition and can be tested in as many environment as required.

Editions

To keep the licensing model simple and straight forward BizTalk 360 comes in 3 main editions in line with Microsoft BizTalk Server editions.

- Developer
- Standard, and
- Enterprise

It's very important to download and install the appropriate edition of BizTalk 360 depending on your Microsoft BizTalk Server installation (ex: For Microsoft BizTalk Server enterprise edition, you'll need

BizTalk 360 enterprise edition). Installing the wrong edition will result in runtime license validation errors and only option to correct it will be reinstalling the correct edition.

Developer Edition is completely free with some basic restrictions. The main restrictions for using Developer edition is, it can only be installed on the computer running Microsoft BizTalk Server developer edition and both BizTalk and SQL server should be installed on the same computer.

Standard and Enterprise are commercial editions targeted for Microsoft BizTalk server standard and enterprise environment respectively.

Pre-Requisites

For a successful installation of BizTalk 360 it's important to check whether your environment meets the following pre-requisites condition.

- Supported OS (Windows 2003, R2, 200, R2, Windows 7, and XP SP3).
- Minimum .Net Version of 3.5 SP1.
- Supported BizTalk Servers 2006, 2006 R2, 2009, 2010.
- IIS Server availability.
- Administrator rights for the user.
- ASP.Net Registered.
- Windows Authentication component for IIS (7.0 and above).
- SQL Server (any version including express is supported)

The MSI installer is automated as much as possible to detect all the pre-requisite conditions; it won't allow proceeding further if it detects any missing components. If any errors highlighted, user need to cancel the setup, correct the highlighted error and re-run the MSI again.

Installation Wizard Navigation

Once the MSI is downloaded from <u>http://www.biztalk360.com</u>, follow the below steps to install BzTalk 360.

Step 1: Run as Administrator

One of the basic pre-requisite is to run the MSI as an administrator. In computers running Windows 7, 2008, 2008 R2 you can click on the Start menu and type "cmd" on the search box. Once the "cmd.exe" program appears on the list, right click and select "Run as administrator" as shown in the below figure. (Note: In some versions of the OS, when you right click on the MSI file you'll get the option to "Install as administrator", you can use that option as well)

Programs (1)	Y
🔤 cmd.exe	
Decuments (69)	Open
	Run as administrator
🌋 editor_plugin.js	7-Zip
🌋 editor_plugin.js 💦	Scan with Microsoft Security Essentials
R editor plugin is	

Step 2: Run the MSI

On the command prompt, navigate to the location where the .msi file is stored and execute the msi file.



Step 3: End User License Agreement (EULA)

Biztalk installation Wizard will launch and display the Welcome page, just click "Next" button.

The next page is the End User License Agreement (EULA) agreement, which explains the licensing Terms and Conditions. If you agree on the T&C, you can select "*I accept the terms in the License Agreement*" check box and click the "*Next*" button.

📴 BizTalk360 Setup
End-User License Agreement Please read the following license agreement carefully
End User License Agreement IMPORTANT: Please Read Carefully.
This License agreement ("LICENSE") is a legal agreement between you either an individual or an organisation, also referred to as "LICENSEE", "YOU"), the original purchaser and Kovai Limited ("KOVAI LTD"). The LICENSE governs the use of the software product(s) enclosed or otherwise accompanied herewith (individually and collectively, the "SOFTWARE", "BizTalk 360"). The term "SOFTWARE" includes computer software (including online and electronic documentation), any
☑ I accept the terms in the License Agreement
Print Back Next Cancel

Step 4: Automatic Pre-Requisite Checks

The next screen is the Prerequisite checks. If one or more of the prerequisites fail, cancel the installation and make sure that all the pre-requisite conditions are met before installtion.

🛃 BizTalk3	60 - Prerequisite Checks.
Prerequ	uisite Checks.
For the failure	e successful installation, following conditions must be met. On , please cancel setup, correct errors and run the setup again.
~	Supported OS (Windows 2003, R2, 2008, R2, Windows 7, XP SP3)
 ✓ 	Minimum .NET Version (.NET Framework 3.5 SP1)
 ✓ 	Supported BizTalk Servers (2006, 2006 R2, 2009, 2010)
~	IIS server availability
~	ASP.NET Registered
~	User got Administrator rights.
~	Windows Authentication component for IIS (7.0 and above)
	Back Next Cancel

Step 5: IIS Virtual Directory/Application Pool setting

This screen allows the user to select the IIS web site where you want to create the virtual directory for BizTalk 360. By default the virtual directory is named as "BizTalk30", If required the user can change the name. This screen also allows the user to setup the IIS application pool details (which will be configured for the virtual directory), user need to provide a username and password, which will be used for application pool identity. Make sure the configured application pool user is part of the following windows groups.

- BizTalk Server Administrators Group
- SSO Administrators Group
- IIS_IUSRS group

Note: When configuring multiple environments, its essential to make sure the application pool user is part of the remove BizTalk Server Administrators and SSO Administrators group.

🔡 BizTalk360 - IIS Virtu	al Directory Setting	S		
IIS Virtual Directo Enter virtual director	ry and Application	n Pool Settings I (above IIS 6.0) de	tails.	
Select Web 9	ite:			
Default Web S	ite		•]
Virtual Direc	tory Name			
BizTalk360				
Application	Pool Settings			
Name:	BizTalk3	60		
User Name:	SvcBizT	alk		
Password:	••••	••••		
Confirm Pas	sword:	••••		
		Back	Next	Cancel

There are two sets of validation checks performed

- 1. The password and Confirm Passord must match
- 2. Username and Password combination should be valid.

If any one of the validation check fails, the following sceen will be displayed.



Step 6: Database Creation

BizTalk 360 uses a SQL server backend database to store it's runtime data. This screen helps users to configure the location of that database. The user can specify either local or remote SQL server instance name and the required authentication details. You can validate the details by pressing the "Test Connection" button.

📴 BizTalk360 - Database Settings	
Database Settings Information required for creating BizTalk360 database.	
SQL Server Name: (local) Database Name: BizTalk360	•
Over a construction Mode Over a construction Ove	
© SQL Server Authentication User Name:	
Password:	
Back Next	Cancel

Step 7: Background Monitoring Service configuration

BizTalk 360 uses a background Windows service for certain tasks like creating event log data and peristing in the backend SQL server database, taking care of data purging etc.

This screen allows the user to configure the credentials for the NT service. If it's a single server environment (ex: Development), you can leave the default setting "Local System". But for multi server deployment and muti environment configuration, you need to configure a domain account

and make sure the account got sufficient priveliges to access the event viewer in all the servers/environments.

Tip: If you experience any issues during installation related to NT service configuration (ex: Access denied), you can continue the installation by selecting "Local System" and later configure the correct service account on the Services management console (services.msc).

BizTalk360 - Windows Service Settings	
Windows Service Settings Please enter account Information for BizTal	k360 monitoring service
Log on As:	
 Log On Credantials for the Service 	
User Name:	
Password:	
Confirm Password:	
	Back Next Cancel

Click the "Next" btton.

Step 8: Feature Summary and Install

This screens shows the summary of features and location where BizTalk 360 will be installed, you can choose a different location if required. You can confirm the details and click "*Next*".

BizTalk360 Setup	
Custom Setup Select the way you want features to be installed	
Click the icons in the tree below to change the w	ay features will be installed.
BizTalk360 - Website BizTalk360 - Database BizTalk360 - Windows Service	Silverlight based Rich Internet Application (RIA) to monitor and support various BizTalk Server Groups. This feature requires 17MB on your hard drive.
Location: C:\Program Files\Kovai Ltd\Biz	Talk360\Web\ Browse
Reset Disk Usage	Back Next Cancel

The final page shows a quick summary, and at this stage we are ready to install BizTalk 360. Click the "Install" button.

🖶 BizTalk360 Setup
Ready to install BizTalk360
The following features will be installed:
BizTalk360 will be installed in: C:\Program Files\Kovai Ltd\BizTalk360\
BizTalk360 database will be created in: BizTalk360
Click Install to begin the installation. Click Back to review or change any of your installation settings. Click Cancel to exit the wizard.
Back Install Cancel

The installer will take a minute or 2 to install all the features and it will display the installation status as shown in the below picture and will open the BizTalk 360 application in a browser.



Click Finish Button to complete the installation of BizTalk 360.

If the final screen of the installer displays any errors, check the troubleshooting guide in the website, <u>http://www.biztalk360.com/Content/Troubleshoot.aspx</u> where some of the common configuration issues and the resolutions are described. If you can find the answer, you can also check on the forum <u>http://getsatisfaction.com/biztalk360</u> for some of the common issues.

SQL Server Mixed mode authentication

The installer by default creates a SQL server user and configures the config file with SQL server authentication to access the back-end database. If you have already configured the SQL server for mixed mode authentication, everthing should work out of the box. If in case your SQL server is configured only for Windows authentication, you'll see the following screen when the application launches first time



You got 2 choices to fix this,

- 1. Change the SQL server authentication to mixed mode, (or)
- 2. Change the connection strings in the following locations to Integrated Security

- a. C:\Program Files\Kovai
 Ltd\BizTalk360\Service\Kovai.BizTalk360.InfoTrack.Service.exe.config
- b. C:\Program Files\Kovai Ltd\BizTalk360\Web\web.config

```
<connectionStrings>
        <add name="BizTalk360ConnectionString"
providerName="System.Data.SqlClient" connectionString="Data
Source=(local);Initial Catalog=BizTalk360; Integrated Security=true;"/>
        </connectionStrings>
```

Uninstall BizTalk 360

BizTalk 360 can be uninstalled like any other program by going to "Add Remove Programs" in control panel and selecting "Uninstall".

There are couple of things you need to be aware of

- 1. The backend database used by BizTalk 360 will not be removed by the uninstaller. This is by design, the administrator can manually remove it by using SQL Server management studio.
- 2. BizTalk 360 creates log files for diagnosis purpose. It uses circuar logging mechanism, which makes sure the log file size will never reaches more than 5MB (Can be configured to smaller or bigger value in the config file). Since these files are created by runtime and the original installer is not aware of this, during uninstall the installer won't remove those files and the folders that contains those files. An administrator needs to manually delete the folders.

How to update Licenese Key

From time to time you may need to update the license key in the environment. Example: Moving from Trial to commercial Standard/Enterprise edition. You can easily do this by navigating to Settings\Licensing\Manage License.

Click on the "Edit" link corresponding the environment, which will bring the edit screen at the bottom. You can update the License Key with your own and click "Update".

You need to refresh the whole browser (Ctrl+F5) for the changes to take effect.

vame	BizTalk Managemer	nt SQL Instance BizTalk Ma	anagement Database	Action	
SKWIN7IMAC	SKWIN7IMAC\SQL1	BizTalkMg	mtDb	Edit Delete	
Name:		BizTalk Management SQL Instance Name:		BizTalk Management Database Name:	
SKWIN7IMAC	:	SKWIN7IMAC\SQL1		BizTalkMgmtDb	
License Key	:				_
	BLI8wBI11H3BOvzAF	/			
tgCAAImxGW		and the second on t			